KERN REGIONAL CENTER

3200 N. Sillect Avenue • Bakersfield, CA 93308 • (661) 327-8531

Board of Directors Meeting

6:00 p.m. - 7:30 p.m. KRC Malibu Conference Room 3300 N. Sillect Ave. Bakersfield, CA 93308

MINUTES

March 22, 2016

Present Board Members: Frank Meyer, President Ismael Romero Kurt Van Sciver Laurie Hughey Ouanah Mason

Rosita Barron
Richard Rodriguez
Matthew Lagrand
Nickolerene Mensch

GENERAL BUSINESS

1. Call to Order and Introductions

The meeting was called to order at approximately 6:00 p.m. by Frank Meyer. It was determined that a quorum was present.

2. Approval/Additions to Agenda

A. Regular Meeting of the Board of Directors Agenda dated March 22, 2016.

M/S/C - (Romero/Mason) to approve the Agenda. 8-0-1 (Mensch).

3. Meeting Minute Approval

A. Minutes of the Regular Meeting of the Board of Directors held February 23, 2016. M/S/C - (Hughey/Rodriguez) to approve Minutes. 9-0-0.

4. Public Input

- **A. Matthew Lagrand** Matthew will be running for chair person for DDS CAC in June 2016.
- **B. Diane Schneider** H.E.A.R.T.S. Connection will be holding their annual Spring Fling on April 2nd; call H.E.A.R.T.S. Connection to get your name on the list 328-9055. Bunco fundraiser on May 21st at Inclusion Films.
- C. Nickolerene Mensch Frank Meyer read a letter on behalf of Nickole. People First is starting a food drive for their developmentally disabled peers who are struggling financially. Please drop off your non-perishable food items at Positive Purpose, 3101 North Sillect Avenue, Suite 101 between the hours of 9:00 pm and 3:00 pm, Monday through Friday.

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UNFINISHED BUSINESS

REPORTS

5. Financial Report

- A. Jon Gusman presented his financial report.
 - i. Please see Attachment 1.
 - ii. KRC received \$316 thousand (POS) for community placement plan. This brings the projected balance for POS to about \$3 million for the fiscal year.
 - iii. KRC received 100% payment for the January claim.
 - iv. The amount for the claimed services for February that was billed to the state was \$12.73 million.
 - v. In the contract with the state, under the fiscal provisions of the contract, it refers to the W&I §4639 which states that the Regional Center must have an independent audit every year. The law states that the audit should be reviewed and approved by the Regional Center board and submitted to DDS within 60 days of the audit completion, and by April 1st of each year. The Audit Report is then posted to the website. Jon thanked Barbich and KRC staff for aiding with the audit.
 - vi. An accounting firm, under the law, cannot be with a Regional Center for more than five years to audit the books. Barbich is in year four of that five year limitation.

6. Accept Barbich, Hooper, King Dill and Hoffman Audit

- a. Barbich presented the Audit to the board,
 - i. The full audit report can be found at www.kernrc.org.
 - M/S/C Barron moves to accept with the understanding that the necessary corrections, outlined in the audit, will be provided to the board. Mensch seconds. 9-0-0.

7. Joint Impact Statement

- a. Central Valley, Valley Mountain, and Kern Regional Centers have put together a statement regarding the closure of the Porterville Developmental Center.
- b. Central Valley has the largest amount of clients, at 76 clients housed at the PDC. Kern has 34 clients at PDC and Valley Mountain has 7 clients at PDC.
- c. With the closures, there are new requirements of Regional Centers who are tied to the three developmental centers that are closing (Sonoma, Porterville and Fairview).
- d. Cherylle Mallinson and Michelle Farley have been actively meeting with family members of Kern's consumers that are housed at PDC.

8. Board President Report

- a. The Board had anticipated having a meeting related to the refinance; the meeting is being rescheduled to April.
- b. Cherylle Mallinson, Jon Gusman, David Riester, Robert Riddick and attorney Alan Zuckerman met with DDS in Sacramento to work towards some type of resolution for the \$3.7 million audit finding for fiscal years 10-11 and 11-12.
- c. The Department will correspond with all Regional Centers related to new legislation authorizing additional funds to Regional Centers and Service Providers starting July 1, 2016.

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d. Nancy Bargmann was appointed by the Governor as the new Director of DDS effective April 4^{th} .

9. Vendor Advisory Committee

- a. The VAC Committee met this morning; please see minutes as Attachment 2 for full report.
- b. Laurie Hughey is looking for suggestions for this year's Vendor Luncheon/ $50^{\rm th}$ Anniversary of the Lanterman Act. She is looking to form a committee. Contact her for more information.

10.Staff Report

- a. Please see Attachment 3 for the Community Services report from Cherylle Mallinson.
- b. Follow up letters will be sent to vendors that have yet to complete their independent audits.
- c. Under the statute, Kern can sanction vendors that have not met the audit requirements.
- d. KRC is considering suspension of referrals to service providers who have submitted no audits since the law was passed in 2011.

11. Caseload Ratio

- a. Laura Hughes gave the Caseload ratio report. Please see Attachment 4 for full report.
- b. A public meeting will be held; a date will be provided to the public on KRC's website once it has been set.

12. Client Representative

- a. Roy Rocha visited Pathpoint. Pathpoint has a self-advocacy program. Clients are regularly out in the community picking up job applications. Pathpoint plays basketball against different programs. Most of Pathpoint's clients don't live with their families, they live in Mentor Programs. Pathpoint has a store in their building with Job Coaches to help clients learn job skills. Please see **Attachment 5** for slide show from Pathpoint.
- b. Roy would like to promote client conferences during his visits to different programs.
- c. Roy Rocha reported that Nickolerene Mensch is the President of People First and Matthew Lagrand is Vice President.

NEW BUSINESS

GOOD AND WELFARE

a. Meeting is adjourned at approximately 7:46 p.m.

The next Regular Meeting of the Board of Directors is scheduled for Tuesday, April 26, 2016, at 6:00 p.m. in the Malibu Conference Room at the Kern Regional Center.

Note: Requests for a disability related modification or accommodation, including auxiliary aids or services, in order to attend or participate in a meeting should be made to the Administrative Assistant during regular business hours at 661-852-3360.

Respectfully submitted:	
•	Eva Rocha

Attendance

Board Members Present:

Frank Meyer, President Ismael Romero Kurt Van Sciver Laurie Hughey Matthew Lagrand Nickolerene Mensch Quanah Mason Richard Rodriguez Rosita Barron

Board Members Absent:

Carol Sackey Lorie Stewart Tracy Brown Veronica Quezada

Public Members Present:

Ana Gomez
Blanca Gamboa
Cindy Martinez
Danhira Millan
Damian Bowers
David Riester
Dian Shneider
Grace Huerta
Jill Green
Joe Correa
John Noriega
Juan Vieyra

Julie Collamer Lindsay Stambolian

Mark Meyer

Melvina Mull

Micaela Huerta

Misty Varner

Mitzi Villalon

Rhonda Glenn

Rebecca Love

Rosa Ortiz

Sally Gann

Tammie Inman

Tonia Cody



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Board Actions

Board Agenda - Regular Meeting of the Board of Directors Agenda dated March 22, 2016. M/S/C - (Romero/Mason) to approve the Agenda. 8-0-1 (Mensch).

Board Minutes - Minutes of the Regular Meeting of the Board of Directors held February 23, 2016. M/S/C - (Hughey/Rodriguez) to approve Minutes. 9-0-0.

Barbich, Hooper, King Dill and Hoffman Audit - M/S/C Barron motions to accept with the understanding that the necessary corrections, outlined in the audit, will be provided to the board. Mensch seconds. 9-0-0.



KERN REGIONAL CENTER BUDGET AND EXPENSE REPORT FY 2015/2016

Percentage	GRAND TOTAL OPERATIONS	FOSTERGRANDPARENT (FGP) Salaries & Benefits Operating Expenses SUBTOTAL FGP	COMMUNITY PLACEMENT PLAN (CPP) Salaries & Benefits Operating Expenses SUBTOTAL CPP	Percentage	Less: Interest Income Less: ICF SPA Fees (see Note 2) Less: Other Income SUBTOTAL GENERAL \$	GENERAL Salaries and Benefits Operating Expenses TOTAL PERSONNEL SERVICES	(1) - OPERATIONS	AS OF FEB 29, 2016
	\$ 12,887,441		4		\$ 12,887,441	\$ 12,887,441 12,887,441	Preliminary Allocation - B Series	Col. 1
	\$3,821,296	\$ 59,043 112,977 \$ 172,020	\$ 397,291 \$ 397,291		\$3,251,985	\$ 273,132 2,978,853 3,251,985	B-1 Allocation	Col. 2
	\$ 206,284	٠	\$ 117,716 \$ 117,716		\$ 88,568	\$ 46,081 42,487 88,568	B-2 Intent	Col. 3
100%	\$ 16,915,021	\$ 59,043 112,977 \$ 172,020	\$ 515,007 - \$ 515,007	100%	\$ 16,227,994	\$ 13,206,654 3,021,340 16,227,994	Total Allocation To Date thru B-2 Intent - Col. 1 + Col. 2 + Col.	Col. 4
69.80%	\$ 11,806,470	\$ 47,026 62,283 \$ 109,309	\$ 293,816 51,777 \$ 345,594	69.95%	(34,119) (32,133) (11,778) \$ 11,351,567	\$ 9,057,550 2,372,046 11,429,596	Operations By Claim to State July to Feb 2016	Col. 5
34.48%	\$ 5,832,236	\$ 12,017 50,694 \$ 62,711	\$ 163,284 20,789 \$ 184,072	34.42%	(10,881) (27,867) 6,778 \$ 5,585,453	\$ 4,247,014 1,370,410 5,617,424	Projected - Mar 2016 to June 2016	Col. 6
	\$ 17,638,706	\$ 59,043 112,977 \$ 172,020	\$ 457,100 72,566 \$ 529,666		(45,000) (60,000) (5,000) \$ 16,937,020	\$ 13,304,564 3,742,456 17,047,020	Total Projected - Col. 5 + Col. 6	Col. 7
4.28%	\$ (723,685)	1	\$ (14,659)	-4.37%	45,000 60,000 5,000 \$ (709,026)	(819,026)	Total Projected Projected Balance Col. 5 + Col. 6 - Col. 4 - Col. 7	Col. 8
-	H _ 1	1	ı	6	,	•	Δ.	tachme

Note 1: The "Projected Balance" is an estimate of the difference between KRC's funding allocation from DDS (col. 4), and Total Projected (col. 7)

Note 2: The Intermediate Care Facility State Plan Amendment (ICF SPA) administrative fees are included in this fiscal year as an offset to current year expenditures. The fees are 1.5% of current year day program and transportation costs for KRC clients that resided in ICF's.

FY 2015/2016 **BUDGET AND EXPENSE REPORT** KERN REGIONAL CENTER

AS OF FEB 29, 2016

	37.97%	60.55%	100%				Percentage
\$ 158,305,077	\$ 60,998,409	\$ 97,272,278	\$ 160,641,249	\$ 1,206,286	\$28,945,854		GRAND TOTAL ALL BUDGETS \$
	38.38%	59.46%	100%				Percentage
\$ 140,666,371	\$ 55,166,172	\$ 85,465,809	\$ 143,726,228	\$ 1,000,002	\$25,124,558	117,601,668	TOTAL PURCHASE OF SERVICE \$
	96.85%	20.00%	97.44%				Percentage
			\$ 1,345,685	\$ 315,966	\$ 1,029,719	ŧ	TOTAL CPP \$
		45,899		0.000			Day Programs Other Services
		223.193		315 966		79	COMMUNITY PLACEMENT PLAN (CPP)
	37.83%	59.84%	100%				Percentage
\$ 139,059,571	53		142,380,543	\$ 684,036	\$24,094,839	117,601,668	TOTAL GENERAL \$
(3,262,528)	(865,327)	(2,397,201)					Less: ICF SPA Funded
142,322,099	54,728,181	87,593,918	142,380,543	684,036	24,094,839	117,601,668	SUBTOTAL GENERAL
25,938,919 84,351,204	9,246,559 33,725,682	16,692,360 50,625,522	26,114,311 83,980,474	684,036	24,094,839	26,114,311 59,201,599	Day Programs Other Services
\$ 32,031,976						32,285,758	GENERAL Out of Home Care \$
- Col. 5 + Col. 6		2016	3	B-2 Intent	B-1 Allocation	Series	(2) - PURCHASE OF SERVICES
Total Projected	orojected - Mar	ations By to State -		n para		Preliminary	
Col. 7	Col. 6	Col. 5	Col. 4	Col. 3	Col. 2	Col. 1	
Col. 8 Projected Balance - Col. 7 \$ 253,782 175,392 (370,730) 58,444 3,262,528 \$ 3,320,972 2.33% 71,162 (138,256 (194,021 \$ (261,115 \$ (261,115 -19.40% \$ 3,059,857 2.139 \$ 2,336,172		Col. 6 Col. 6 Ojected - Mar 016 to June 2016 11,755,940 9,246,559 33,725,682 54,728,181 (865,327) 53,862,854 37.83% 336,780 103,866 862,672 1,303,319 96.85% 55,166,172 38.38% 60,998,409	Tations By to State - Value 2016	Col. 5 Col. 6 Col. 5 Col. 6 Operations By Claim to State - July to Feb 2016 \$ 20,276,036 \$ 11,755,940 9,246,559 50,625,522 33,725,882 87,593,918 54,728,181 (2,397,201) (865,327) \$ 85,465,717 \$ 53,862,854 \$ 85,196,717 \$ 53,862,854 \$ \$ 223,193 \$ 336,780 103,866 45,899 862,672 \$ \$ 85,465,809 \$ 55,166,172 \$ \$ 97,272,278 \$ 60,998,409 % 60.55% 37.97%	Col. 3 Col. 4 Col. 5 Col. 6 Col. 3 Col. 4 Col. 5 Col. 6 Col. 1 Col. 2 Col. 7 Col. 6 B-2 Intent	Col. 2 Col. 3 Col. 4 Col. 5 Col. 6 Col. 2 Col. 3 Col. 4 Col. 5 Col. 6 Col. 2 Col. 3 Col. 4 Col. 5 Col. 6 Col. 1 + Col. 2 + Col. July to Feb 2016 to June 2016 24,094,839 684,036 83,980,543 87,593,918 54,728,181 24,094,839 684,036 \$142,380,543 87,593,918 54,728,181 224,094,839 \$684,036 \$142,380,543 \$85,196,717 \$53,862,327 \$24,094,839 \$684,036 \$142,380,543 \$85,196,717 \$53,862,854 100% 59.84% 37.83% \$315,169 \$315,966 \$631,135 \$23,193 \$336,780 714,550 714,550 714,550 45,899 882,672 \$1,029,719 \$315,966 \$1,335,685 \$269,091 \$1,303,319 97.44% 20.00% 96.85% \$25,124,558 \$1,000,002 \$143,726,228 \$85,465,809 \$55,166,172 100% 59.84% 37.97%	Col. 1 Col. 2 Col. 3 Col. 4 Col. 5 Col. 6 reliminary location - B Series B-1 Allocation B-2 Intent Total Allocation To Date thru B-2 Alloc - Claim to State - Col. 1 + Col. 2 + Col. July to Feb 2016 to June 26,114,311 Operations By 2016 Projected - Mar Col. 1 + Col. 2 + Col. July to Feb 2016 to June 2016 2016 to June 2016 32,285,758 26,114,311 32,285,758 20,276,036 24,094,839 684,038 84,038 142,380,474 50,625,522 33,725,682 54,728,181 20,276,036 9,246,559 33,725,682 21,725,682 21,725,682 21,725,682 21,725,682 21,725,682 21,725,682 21,725,682 21,725,682 21,725,682 21,725,727,725,727 (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (865,327) (

Note 1: The "Projected Balance" is an estimate of the difference between KRC's funding allocation from DDS (col. 4), and Total Projected (col. 7)

Note 2: Reimbursement for the estimated costs of day program and transportation for Intermidiate Care Facility State Plan Amendment clients is not funded by DDS's Standard Agreement. The reimbursement to KRC will be provided from the SPA ICF's within the catchment area.

VENDOR ADVISORY COMMITTEE MEETING

March 22, 2016

Members Present: Laurie Hughey, Chairperson, Bakersfield ARC

Mary Cady, Shield Healthcae Rhonda Glenn, Kern Adult Program

John Stockton, Community Support Options

Shawn White, Pathpoint

Beth Himelhoch, Inyo Mono Assn. for the Handicappel

Misty Varner, AIMES Homes Richard A. Sikes, MARS Group Iman Killebrew, AIMES SLS Mitzi Villalon, Better Way Services Chaka Stokes, Creative Connections Gregorio Aguinaldo, Homes of Hope Lisa Gage, Be the Light Support Services

Members Absent: Ramona Puget, Kern Autism Network

Carol Johnson, New Vision for Independence SLS

Tamerla Prince, Postive Purpose SLS Maggie Solis, California Mentor

Kimberly Nunn, The Jasmine Nyree Day Centers Seth Colebrook, Lighthouse BEST Program

Jinny DeAngelis, Desert Area Resources and Training

Maggie Chow, Social Vocational Services

Mary Ann Hagstrom, ARC-Taft Mario Alvarez, As One, Inc. Melissa Robles, Maxim Healthcare

Miriam Corona, Premier Healthcare Services

Shawn Kennemer, New Advances for People with Disabilities

Others Present Tom Devlin, Routing Logistics

Alyssa Burnett, Bakersfield ARC

David Riester, DDS

Jill Green, Better Way Services

Darla Benson, New Advances for People with Disabilities

Elizabeth Pineda, Homes of Hope Jennifer Jordan, California Mentor Elizabeth Bassey, Libet Living Services

Staff Present: Cherylle Mallinson

John Noriega Lynn Clark Robert Riddick Laura Hughes Kristine Khuu

Minutes:

➤ Laurie reported one change in the minutes from the January 2016 meeting-Rhonda Glenn should be listed with Kern Adult Program. A motion was made by Iman and a second was given by Beth to approve the minutes for the January meeting with the change. The motion was carried and the minutes were approved.

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- ➤ Laurie announced that the KRC Board approved the Vendor Advisory Committee list for 2016 (per the VAC By-laws).
- ➤ David R. reported that as of last month KRC will be able to meet our commitment in POS. KRC's Board sent a letter to DDS advising that we were spending more than our allocation and we would not be able to meet our obligation (because of our OPS deficit). DDS has not responded to this letter as of yet. As of April 4^b, Nancy Bargeman will be the new Director of DDS.
- > Tom from Routing Logistics gave a brief presentation on the services he provides. He coordinates consumer transportation for the clients KRC serves. We have a big transportation system that is changing all the time. We haven't put a new bus on the road since 2007 and have been able to absorb the increase in the number of clients served into the existing system. Transportation is an expensive system-\$1.00 per minute. Some suggestions for the future include using a system like a common stop where a bus is not going to single stops in each neighborhood; determining which clients that do not need a right side pick-up which would help with timing (programs would need to be involved in identifying who these clients are); and establishing a rider policy (a draft has already been given to regional center staff) so clients and families can take ownership and know what to expect with transportation. Tom appreciates close communication with programs when a client is no longer attending program or is showingup but not by way of the bus.
- Cherylle said that the Self Determination Advisory Committee is still looking for members to participate on the committee. Cherylle announced that AB X2-1 was enacted on 3.1.16 and it includes rate increases for vendors with negotiated rates and vendors with rates set by DDS. DDS will conduct a survey from a random sample of eligible vendors to calculate the rate increase to be effective 7.1.16. Which vendor is selected and what they have to do is posted on the DDS website. Survey requires that a cost statement be completed with a copy sent to the vendoring regional center. Webinars will be offered by DDS to answer questions on March 25th and March 28th. Cherylle announced that we are partnering with CVRC to do an 853 home for our 16-17 CPP Plan in anticipation of the PDC closure. This will be located in the CVRC catchment area. There will be an upcoming meeting on this on April 24th. Regarding KRC's 15-16 CPP plan, we are working on changes to the plan so an RFP has not gone out yet.
- This is the 50th Anniversary of the Lanterman Act so Laurie suggested that we use this as the theme for the Vendor Luncheon. It was also suggested that the Committee might want to think about having this event in a different venue, at a different time, etc. Those people that volunteered to be a part of the Luncheon Committee are Darla, Lisa Jo, Rhonda, Laurie, Iman and Lynn.
- ➤ Laurie announced that WIOA (Workforce Initiative and Opportunity Act) will be a different way of providing work services to our clients. DOR will be sendingout an RFP for providing work services.
- The Committee decided that they need to put together sub committees that KRC staff can participate on which will help vendors transition to some of the new changes coming down from DDS like the CMS final rule. The Committee decided that on April 19th at 9:00 KRC will invite vendors impacted by the CMS final rule, to a presentation on what this will mean for services. We will be limiting this to 2 people from each vendor so we have enough room to include all that are interested. At this meeting, we can ask for volunteers to form a sub committee to continue to work on the upcoming changes.

Program Updates:

> IMAH – They completed a security assessment of their agency and did security training with their staff. They are working on making their facility safer.

Vendor Advisory Committee Meeting March 22, 2016

- > Routing Logistics: Tom's email is tomdevlin@routinglogistics.com
- ▶ BARC: Their ewaste program is taking televisions, computer towers and desktop towers. They are having their Celebrity Waiter's Luncheon on April 27^h.
- > Shield Healthcare: They passed out their company newsletter.
- NAPD: They are building a new location for their downtown program.
- Pathpoint: Project Search is graduating 5 interns on March 24th.
- Aimes: Iman spoke to Assembly members on behalf of vendors regarding independent reviews/audits. She spoke on the challenges that the cost of doing the reviews/audits can present for mom and pop vendors and she hopes that this will help the legislators to look at the bigger picture. She wants to know the purpose of making the vendors complete them and what the legislators are doing with the results of them.

Next meeting is May 24, 2016 at 10:00 a.m.

In the Main Conference Room - located in the two story building.

Board Meeting Report by Cherylle Mallinson:

Self Determination

DDS submitted an application for Federal Funds for a self-determination program in December 2014. CMS required withdrawal of the application pending greater public participation in the planning. DDS resubmitted the application in September 2015. CMS responded in a letter in December 2015 seeking additional information about how the new program will comply with the new CMS rules requiring integration and inclusion. Some of the questions from CMS are: How will the settings where services are provided comply with HCBS requirements? Describe state oversight of providers since regional center vendorization is not required except for FMS providers. Clarify service definitions, and clarify outcome measures that will be used to report back to CMS. DDS hopes to respond by the end of March. DDS is working with the State SD Advisory Group to develop training materials. Advocates are frustrated at the slow pace of program approval. DDS testified in a legislative hearing last week that federal approval "typically does not occur quickly under ordinary circumstances" and that since SD is a new program, these are not ordinary circumstances. In the meantime, KRC SDAC continues to meet monthly. The next meeting is March 28, 2016

Vendor Audits

All regional center recently received an inquiry from the State Board of Control asking about the compliance of vendors obtaining a financial review or report as required by the Lanterman Act. KRC responded that while all of our non-profit providers have complied with the law, not a single one of our for profit vendors has achieve full compliance. Effective July 1, there is a change in the financial review/audit requirement after that date, vendors receiving between \$500,000 and \$2 million from regional centers will only be required to secure a financial review. Those receiving \$2 million or more shall be required to secure a full audit. Furthermore, if the review or audit reveals no problems impacting the regional center, the provider will be able to request an exemption from the law for the next 2 years. Our efforts to enforce the law have been less successful than hoped for and we must increase those efforts.

• KRC will report back to the board all the names of providers required to follow this law showing who has meet and who still needs to meet this requirement (Eva please check with report on the wording here).

Home and Community Based Services (HCBS) – Center for Medicaid & Medicare Services (CMS) Final Rule Update

We are please to report that our vendor advisory committee began the discussion today of the impact of the new rules that will soon (2019) govern our receipt of Federal Funds for developmental services. The new rules will limit our use of segregated settings and support integration and inclusion. We will meet with our service providers on April 19, 2016 to begin the planning process for transitioning our existing service delivery system. Note that AB X2-1 contains funds for conversion of programs to comply with the new rules. The legislature also allocated funds for regional center staff to coordinate service delivery transition. Handouts on the new rules are located on the table as well as at www.dds.ca.gov/HCBS.

Kern Regional Center

Caseload Ratio Report Public Input 2016



Kern Regional Center (KRC) Caseload Ratios

- 1) Purpose for Caseload Ratios
- 2) Lanterman Act ideal Ratio standards per W&I 4640.6(e)
- 3) Kern Regional Center Caseload Ratios

1. Purpose of Caseload Ratios

❖ Lanterman requires each consumer (client) of the regional center to have a Service Coordinator (SC). The Service Coordinator meets with the consumer and if appropriate the consumers family at least once a year to review, discuss and complete an Individual Program Plan (IPP) or Individual Family Services Plan (IFSP). The IPP or IFSP contains the consumer's hopes, dreams and goals for the future.

Purpose Continued

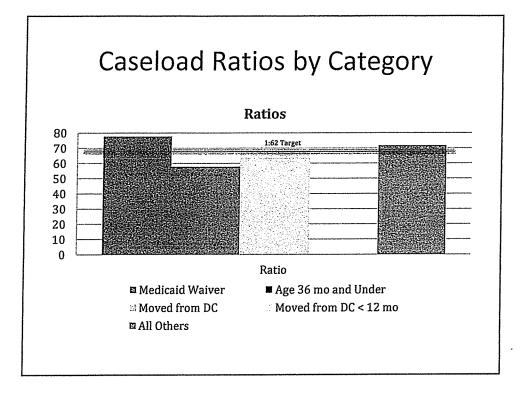
- ❖ KRC as well as the other 20 Regional Centers are committed to supporting the consumers served and are striving to maintain manageable caseloads, which meet Federal and State requirements.
- ❖In the recent past KRC, along with other Regional Centers has not been able to meet the caseload requirements.

2. Lanterman Ideal Caseload Ratio:

- ❖1:62 for Medicaid Waiver
- ❖1:62 for Children under 3 (Early Start)
- ❖1:62 for individuals who lived in the Developmental Center
- ❖1:66 for all other Consumers

Kern Regional Center Caseload Ratios:

- ❖ The following data reflects reporting period of March 1, 2016.
- ❖ Public meetings are required to receive input and provide a Plan of Correction to the Department of Developmental Services (DDS) no later than June 30, 2016.



Summary

- ❖KRC did not meet the Federal and State Mandates for Caseload Ratios, some reasons are:
 - ✓ Rapid growth of consumers (new consumers, transfer-in from other centers, or re-activation of services) approximately 30 cases per month

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- ✓ Current Operations budget Deficit
- ✓ Staff leaving KRC for various reasons.

Summary

KRC staff continue their commitment to consumers of: "Hand in Hand Supporting Equality, Independence and opportunity"



IDEAS? QUESTIONS? CONCERNS?

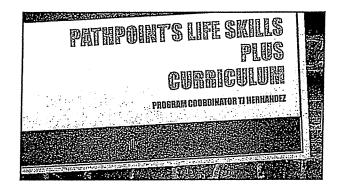
Public Input and Feedback

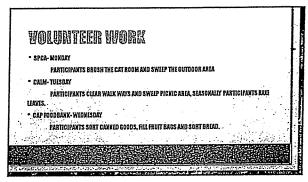
3 Ways to provide input:

Email: Lhughes@kernrc.org

Fax: 661-324-5060 Attn: Laura Hughes

US Mail: 3200 No. Sillect Ave Bakersfield, CA 93308





VOLUNTEER WORK CONT. • GLEAKERS-WEDNISOLY PARTICIPANTS SORT CANKED GOODS, HILL HIUTT BACS AND SORT BREAD. • NEEP BAXEES FILLID BEAUTIFUL-THURSOLY PARTICIPANTS BEMOVE TRASH HOM LOCAL PARKS.

